18 LOS ANGELES BUSINESS JOURNAL MARCH 21, 2016



INSURANCE BROKERAGE FIRMS

Ranked by 2015 L.A. County revenue

▶ NEXT WEEK

The Largest Biotech / Biomed Companies in L.A. County

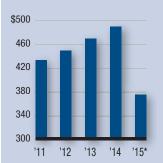
THE PACESETTER: Arthur J. Gallagher & Co. is the largest insurance brokerage firm ranked by 2015 L.A. County revenue. The company reported \$231 million in revenue last year, up from \$225 million in 2014. Premiums written in L.A. County rose from \$1.8 billion in 2014 to \$2 billion last year. Arthur J. Gallagher has 822 brokerage employees working in its seven local offices.

MERGER: Willis and Towers Watson merged Jan. 4 to form Willis Towers Watson.

L.A. County **Major Lines Written** Rank **Brokerage** Insurers **Profile Top Local Executive** • parent company (partial list) (partial list) Revenue¹ **Premiums**¹ • title address • headquarters • 2015 • 2015 L.A. employees website phone • 2014 offices (L.A./total) Arthur J. Gallagher & Co. Scott J. Firestone \$231.1 \$2,019.4 all carriers all lines N/A 505 N. Brand Blvd., Sixth Floor Itasca, III. Regional Executive Vice \$224.8 \$1,803.9 Glendale 91203 822 President (818) 539-2300 7/659 ajg.com Lockton Cos. **Lockton Insurance Brokers** 158.6 2,142.3 all carriers all lines Timothy J. Noonan Kansas City, Mo. 725 S. Figueroa St., 35th Floor 142.9 1.930.0 CFO 2 (213) 689-0500 N/A Los Angeles 90017 lockton.com 2/64 Mark A. Ribisi **Auto Insurance Specialists** 508.7 Mercury Insurance, auto, home, other personal Mercury Casualty 86.1 17785 Center Court Drive North, Suite 250 478.9 Progressive, National CEO, President lines, commercial Co., Cerritos 84.0 3 General, Infinity, Cerritos 90703 492 (800) 772-4247 9/23 aisinsurance.com Foremost, Safeco **Keenan & Associates** 74.9 416.3 N/A workers' compensation, N/A Sean Smith medical, dental, property/ 2355 Crenshaw Blvd., Suite 200 401.7 71.3 Torrance CEO 4 (310) 212-3344 Torrance 90501 liability, public N/A 1/9 keenan.com construction **Hub International Insurance Services Inc.** 55.2 665.7 all carriers all lines **Hub International** Andrew Forchelli 6701 Center Drive West, Suite 1500 50.2 Chicago Sr. Executive Vice 605.2 Los Angeles 90045 240 President (310) 568-5900 hubinternational.com 3/330 all carriers **Willis Towers Watson** 53.0 476.0 all lines N/A David Fuhrman Arilington Southwest Managing 300 S. Grand Ave. 460.0 Los Angeles 90071 Director 2/N/A (213) 337-6000 willistowerswatson.com Wells Fargo Insurance USA Inc. 49.0 all carriers group employee benefits, Sam Elliott N/A N/A 21250 Hawthorne Blvd., Suite 600 property/casualty, Chicago Regional Managing 47.6 N/A 7 Torrance 90503 workers' compensation, N/A Director wellsfargo.com/wfis 401(k) 5/200 (310) 543-9995 **USI** Holdings Thomas R. Lewis **USI of Southern California Inc.** 47.1 566.0 all major carriers property/casualty, 21700 Oxnard St., Suite 1200 46.1 employee benefits, Valhalla, N.Y. Regional CEO 8 (818) 251-3000 Woodland Hills 91367 personal lines 42 usi.biz 1/130 Poms & Associates 46.5 254.0 Blue Cross of all lines N/A David A. Poms 5700 Canoga Ave., Suite 400 California, Blue Shield Woodland Hills President (818) 449-9300 44.5 220.6 Woodland Hills 91367 of California, Munich 100 pomsassoc.com America, Hartford 2/6 **Bolton & Co.** 3475 E. Foothill Blvd., Suite 100 N/A 40.1 458.5 all lines Steve Brockmeyer all major carriers Pasadena CEO, President 34.0 425.3 10 Pasadena 91107 (626) 799-7000 162 boltonco.com 1/3 **Alliant Insurance Services Inc.** N/A 366.6 all major carriers all lines Peter Arkley 36.1 Sr. Exec. V.P.. Sr. Newport Beach 333 S. Hope St., Suite 3750 34.4 287.7 11 Managing Director (213) 443-2440 Los Angeles 90071 85 2/84 alliant.com **Total Financial & Insurance Services Inc.** Lincoln Benefit Life, National Financial Martin Greenberg 29.7 life insurance, foreign 11835 W. Olympic Blvd., Suite 600 Los Angeles 90064 nationals, annuities, finance, professional Lincoln Life. New 31.4 President **Partners** 12 (310) 477-7500 York Life, Prudential Los Angeles totalfinancial.com John Hancock, ING programs N/A 1/2 225.0 all major carriers United Agencies Inc. 25.0 workers' compensation, N/A Gary Conkey 301 E. Colorado Blvd., Suite 200 20.0 200.0 business insurance, Pasadena President 13 Pasadena 91101 (626) 535-8300 personal insurance, N/A unitedagencies.com employee benefits 20/40 **Arroyo Insurance Services** N/A 21.1 N/A all major carriers commercial business, Bruce Newsom 2900 W. Broadway 20.9 workers' compensation, Los Angeles President N/A 14 Los Angeles 90041 (626) 792-7654 employee benefits, arroyoins.com professional liability 12/13 **Innovative Solutions Insurance Services** life insurance, annuities, 16.6 all major carriers N/A Lynne Rosenberg El Segundo 200 N. Sepulveda Blvd., Suite 900 long-term care and President 15 (800) 551-8289 El Segundo 90245 disability insurance 1/1 isislife.com property/casualty, N/A John Monroe SullivanCurtisMonroe 14.5 Chubb, Fireman's Managing Partner 550 S. Hope St., Suite 1000 14.3 Fund, AIU, PacifiCare, employee benefits, Irvine 16 workers' compensation Los Angeles 90071 182 (949) 250-7172 Blue Cross sullicurt.com 1/3 **Dickerson Employee Benefits Insurance** 11.5 Aetna, Anthem Blue medical, workers' N/A Tony Lee Cross, California compensation, property Services Inc. 10.7 Los Angeles 17 1918 Riverside Drive (800) 457-6116 Choice, Covered and casualty, voluntary/ N/A Los Angeles 90039 California, Health Net supplemental, dental 1/3 dickersonbenefits.com **B&B Premier Insurance Solutions Inc.** Eric Bossuk, Chairman, 11.0 Mercury Insurance, auto, construction, N/A 5008 Chesebro Road, Suite 200 9.8 Capital Insurance Co., workers' compensation, Agoura Hills CEO apartment buildings, Steve Brooks, President Agoura Hills 91301 Safeco Insurance, 49 homeowners bbpremierins.com Golden Eagle 1/1 (818) 223-8383 NI/A 10.5 86 5 Travelers Golden Steven B. Schiewe 1333 Westwood Blvd., Suite 200 75.7 Eagle, Liberty Mutual, employee benefits 7.7 Los Angeles President (310) 473-9611 Los Angeles 90024 Capital Insurance N/A arossliaht.com Group, Hartford 1/2 **Epic Insurance Brokers and Consultants** 70.8 all major carriers N/A Jim Gillette 8.1 property, casualty, Managing Principal, workers' compensation, San Francisco 601 S. Figueroa St., Suite 3950 4.1 43.8 **20** Los Angeles 90017 Southern California executive risk, employee 23

Made Money Nationwide premiums earned by the property/casualty insurance

sector. (in billions)



Results for the first three quarters through Sept. 30, 2015.

Source: Insurance Information Institute

¹ In millions. N/A - Not Applicable Note: The information on this list was supplied by representatives of the brokerages themselves. Brokerages are ranked by 2015 L.A. County revenue from insurance brokerage services. Numbers that appear to be tied have been rounded. Marsh and Aon may have qualified for this list, but declined to provide financial information. To the best of our knowledge, this information is accurate as of press time. While every effort

epicbrokers.com

is made to ensure the accuracy and thoroughness of the list, omissions and typographical rors sometimes occur. Please send corrections or additions on company letterhead to the Research Department, Los Angeles Business Journal, 5700 Wilshire Blvd., Suite 170, Los Angeles 90036. ©2016 Los Angeles Business Journal. This list may not be reprinted in whole or in part without prior written permission from the editor. Reprints are available from the YGS Group, (800) 290-5460 ext. 100.

benefits consulting

2/33

Researched by David Nusbaum

(213) 629-8909

L.A. County

Premiums1

• 2015

• 2014

Revenue¹

\$7.0

• 2015

• 2014

Insurers

(partial list)

\$70.0 Liberty Mutual,

Major Lines Written

(partial list)

all lines

Profile

N/A

parent company

headquarters

· L.A. employees

offices (L.A./total)

Top Local Executive

• name

• title

phone

Brian Jeung

INSURANCE BROKERAGE FIRMS Continued from page 18

Rank

Brokerage

name

address

website

City Insurance Services

3435 Wilshire Blvd., Suite 3000 \$6.5 \$60.0 Hartford, Travelers, Los Angeles CEO Los Angeles 90010 Employers Comp. 35 (213) 387-6505 1/2 city-insurance.com Cigna **Elkins/Jones Insurance Agency Inc.** 6.9 57.0 Fireman's Fund. N/A Janet C. Jones real estate (lessors risk). 12100 Wilshire Blvd., Suite 300 6.7 55.0 Hartford, Chubb. manufacturing, workers' President Los Angeles Los Angeles 90025 California Insurance compensation. 13 (310) 207-9796 elkinsjones.com Group, Allied, Safeco homeowners 1/2 N/A **Burnham Benefits Insurance Services** 6.6 552.0 Anthem, Blue Shield, medical, dental, vision, life, Kristen M. Allison 724 S. Spring St., Suite 1104 5.5 408.0 Kaiser, Aetna, Cigna, voluntary, accidents Irvine CEO. President Los Angeles 90014 Health Net, UNUM 10 (213) 688-1616 1/6 burnhambenefits.com N/A **Tegner-Miller Insurance Brokers** 6.4 53.4 Travelers, CNA, commercial property. Dave Nelson 2001 Wilshire Blvd., Suite 101 6.6 Hartford, Encompass. workers' compensation. Santa Monica Principal 24 Santa Monica 90403 Mercury Casualty, homeowners, personal N/A (310) 828-9662 tmih com Allied auto, earthquake 1/1 James Garrison PacFed Insurance Services Inc. 5.6 175.0 Kaiser, Health Net. employee benefits: large Pacific Federal 1000 N. Central Ave., Suite 400 161.0 United Health Care. group, private health care Insurance Corp. President Glendale 90212 Blue Shield, Liberty exchanges and Taft-Glendale (818) 243-0222 Hartley trust funds 31 pacfed.com Dental 1/1 N/A Jerry Pickett Liberty Co. Insurance Brokers Inc. 5.3 48.0 Travelers, Liberty workers' compensation, 21820 Burbank Blvd., Suite 330 42.0 Mutual, Allied. Woodland Hills CEO package, general liability, 4.7 Woodland Hills 91367 Mercury, Hartford, homeowners, auto 35 (818) 914-3960 CNA. State Fund 1/5 libertycompany.com Peter C. Fov & Associates 5.1 87.0 Anthem. Aetna. all benefit programs. N/A Peter C. Fov 6200 Canoga Ave., Suite 325 5.0 74.4 Hartford, State Fund. Woodland Hills CEO. President business commercial Woodland Hills 91367 United Healthcare. insurance, workers' 25 (818) 703-8057 Cigna, Blue Shield 1/1 pcfov.com compensation N/A L/B/W Insurance & Financial Services Inc. 5.1 45.5 Anthem Blue Cross. commercial, workers' Mitzi Like CEO, President 28055 Smyth Drive 4.9 44.2 Hartford, Aetna, compensation, group Valencia benefits, personal, Valencia 91355 Swett & Crawford. 31 (661) 702-6000 Ibwinsurance.com Blue Shield, Kaiser financial and retirement 1/1 CBIZ Inc. **CBIZ Benefits & Insurance Services Inc.** 4.2 57.8 all carriers health, retirement, dental, Kevin Garrett 10474 Santa Monica Blvd., Suite 200 3.1 25.1 group life, special risk life Cleveland President Los Angeles 90025 insurance (949) 783-1797 69 cbiz.com 1/58 **ISU Olson Duncan Agency** 3.6 N/A Mark F. Duncan 30.0 Travelers, Liberty property, liability, 29.0 Mutual, Hartford. 25550 Hawthorne Blvd., Suite 203 3.5 automobile, professional, Torrance President 30 Torrance 90505 Mercury group health N/A (310) 373-6441 olsonduncan.com 1/1

DIVISION: This year, CBIZ launched its Employee Services Organization, a division of CBIZ Benefits & Insurance Services. The organization integrates employee benefits with human resources technology to help manage the entire employee life cycle within an organization.

1 In millions.

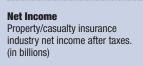
N/A - Not Applicable

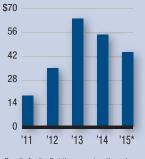
Note: The information on this list was supplied by representatives of the brokerages

themselves. Brokerages are ranked by 2015 L.A. County revenue from insurance brokerage services. Numbers that appear to be tied have been rounded. Marsh and Aon may have qualified for this list, but declined to provide financial information.

Researched by David Nusbaum

INSURANCE BROKERAGE FIRMS





Results for the first three quarters through Sept. 30, 2015.

Source: Insurance Information Institute

Rank	Brokerage	L.A.	County	Insurers	Major Lines Written	Profile	Top Local Executive
	name address website	Revenue ¹ • 2015 • 2014	Premiums ¹ • 2015 • 2014	(partial list)	(partial list)	parent company headquarters L.A. employees offices (L.A./total)	• name • title • phone
31	Leavitt Insurance Services of Los Angeles 21820 Burbank Blvd., Suite 300 Woodland Hills 91367 leavitt.com	\$3.5 \$4.1	\$72.0 \$58.6	all major carriers	all lines	Leavitt Group Cedar City, Utah 27 1/125	Teri S. Frankel Managing Principal (818) 593-7001
32	Corporate Strategies Inc. 16255 Ventura Blvd., Suite 320 Encino 91436 corpstrat.com	3.5 3.5	38.0 34.0	American General, Anthem, Health Net, Blue Shield, John Hancock, Kaiser	accident and health, employee benefits, life insurance, payroll and HR services	N/A Encino N/A 1/1	Martin Levy CEO, President (818) 377-7260
33	Gaspar Insurance Services Inc. 5900 Canoga Ave., Suite 110 Woodland Hills 91367 gasparinsurance.com	3.4 2.9	23.0 19.0	Mercury, Hartford, Hanover, Travelers, CSE, Allied, Chubb, Kemper	business package policies, personal auto, personal homeowners, earthquake, medical	N/A Woodland Hills 29 2/3	Timothy K. Gaspar CEO (818) 302-3060
34	Jaffe Insurance Agency 13160 Mindanao Way, Suite 204 Marina del Rey 90292 jaffeinsurance.com	3.0 3.0	19.1 18.8	Encompass, Travelers, Mercury, CNA, PURE, AIG, Chubb, Employers	homeowners, auto, earthquake, umbrella, commercial property, workers' compensation	N/A Marina del Rey 13 1/2	Craig E. Jaffe Vice President, COO (310) 827-5050
35	Olympic Insurance Agency 1906 W. Burbank Blvd. Burbank 91506 olympicinsurance.com	2.7 2.7	28.7 30.2	Chubb, Travelers, Hartford, Liberty Mutual, Everest National	workers' compensation, group health, property, liability, auto and management liability	N/A Burbank 14 1/2	Donald S. Barberie President (818) 843-4314
36	Timothy Cline Insurance Agency Inc. 725 Arizona Ave., Suite 100 Santa Monica 90401 timothycline.com	2.6 2.8	20.0 20.9	Travelers, Hanover, AmTrust, Granite State, Liberty Mutual, Philadelphia, Dongbu	earthquake, property, casualty, crime, umbrella, workers' compensation, flood	N/A Santa Monica N/A 1/1	Timothy Cline President (800) 966-9566
37	Montage Insurance Solutions 5550 Topanga Canyon Blvd., Suite 310 Woodland Hills 91367 montageinsurance.com	2.3 1.9	35.4 29.5	all carriers	all lines	Danone Simpson Insurance Services Woodland Hills 21 1/1	Danone Simpson CEO, President (818) 676-0044
38	Really Great Employee Benefits 21515 Vanowen St. Suite 200 Canoga Park 91303 rgeb4u.com	2.2 2.1	36.6 35.0		health, dental, vision, life, disability	N/A Canoga Park 18 1/1	Barry S. Cohn CEO, President (818) 444-7722
39	Crescenta Valley Insurance 3156 Foothill Blvd., Suite A La Crescenta 91214 cvins.com	2.0 1.9	16.7 16.3	Mercury Insurance Group, Travelers, Safeco, Hartford, Liberty Mutual	auto, home, apartment owners, homeowner associations, restaurants	N/A La Crescenta 17 1/1	Rick Dinger President (818) 248-4500
40	ISU Vansa Insurance Services 12155 Riverside Drive Valley Village 91607 isuvansa.com	1.9 1.9	13.5 13.6	Allied, Hartford, Safeco, Liberty Mutual, Pharmacists Mutual, Hanover	workers' compensation, commercial, professional liability, homeowners, auto	N/A Valley Village 7 1/1	Jerry Vande Sande President (818) 763-9365

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